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April 10, 2009

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Honorable Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

RE: Docket No. AB-364 (Sub-No. 14X), *Mid-Michigan Railroad, Inc. –
Abandonment Exemption—in Kent, Ionia, and Montcalm Counties, MI*

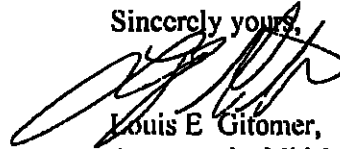
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Dear Acting Secretary Quinlan.

On April 9, 2009, the Friends of the Fred Meijer Heartland Trail ("FFMHT") filed a Statement of Willingness to Assume Financial Responsibility for a 2.82-mile rail line between milepost 81.32, at Washington Street (M-57) in Greenville, and milepost 78.50, near Greenville at the end of the line (Peck Road), in Montcalm County, MI (the "Line"). By this letter, the Mid-Michigan Railroad, Inc. agrees to negotiate interim trail use/rail banking for the Line with FFMHT.

This letter is being efiled. Thank you for your assistance. If you have any questions please call or email me

Sincerely yours,



Louis E. Gitomer,
Attorney for Mid-Michigan Railroad, Inc.

Cc: Ms. Kane